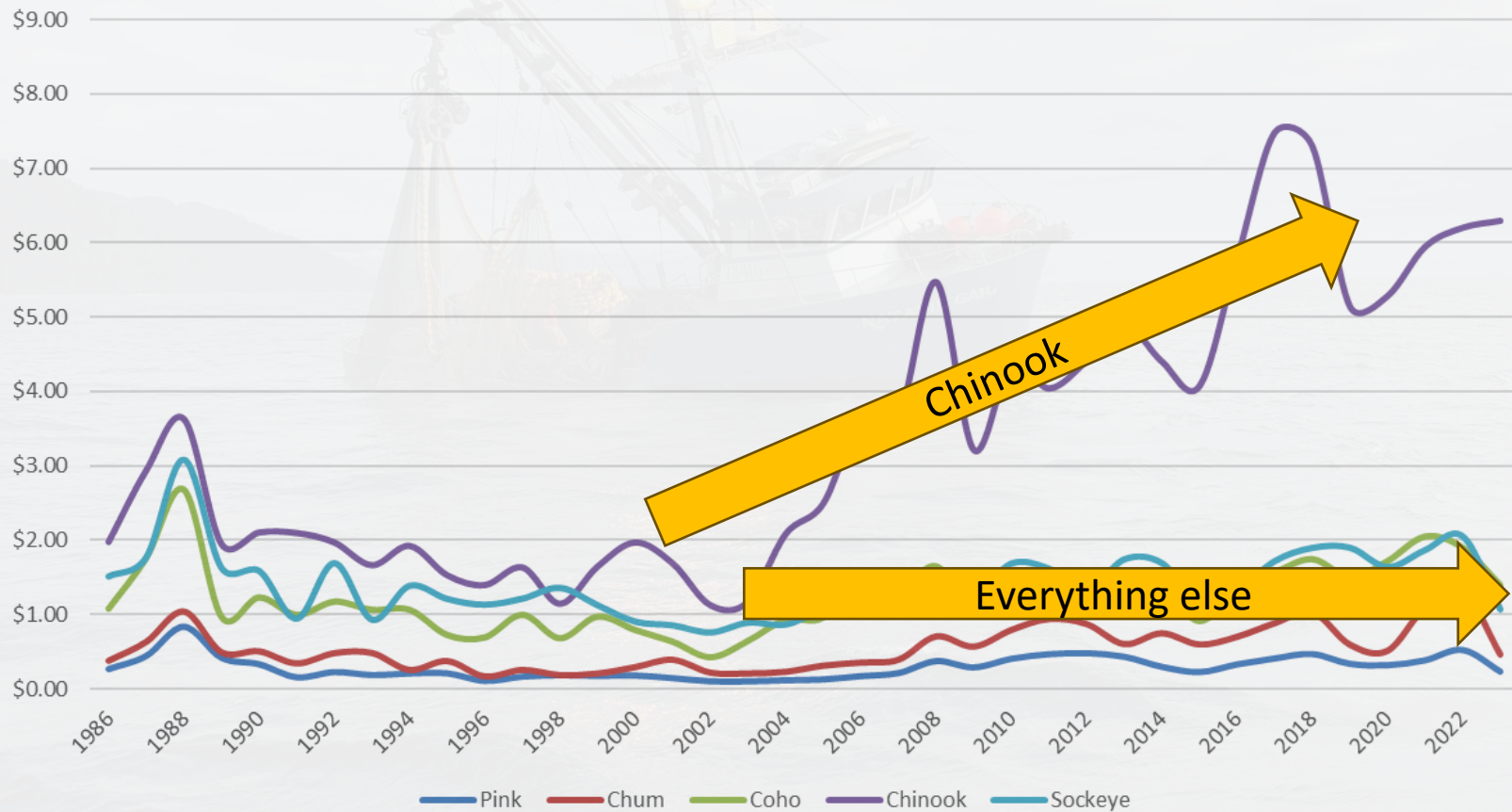




# 2023 Salmon Value

# 2023 Commercial Salmon Value - PRICES

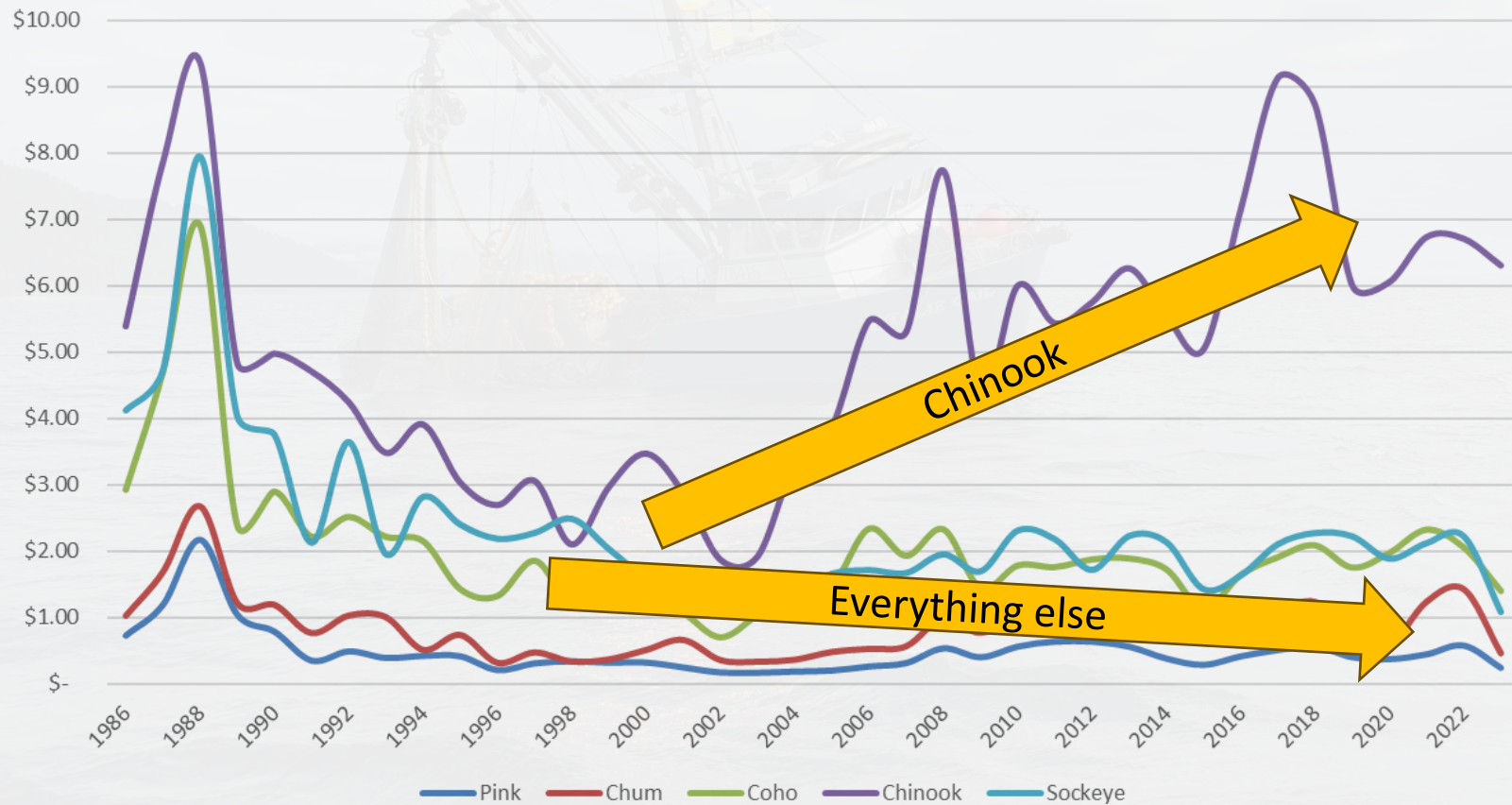
Salmon Price History



	2023 \$/lb	Rank/38 years
Pink	\$0.23	20
Chum	\$0.46	22
Coho	\$1.39	13
Chinook	\$6.30	3
Sockeye	\$1.07	30

# 2023 Commercial Salmon Value - PRICES

Salmon Price - Adjusted for CPI

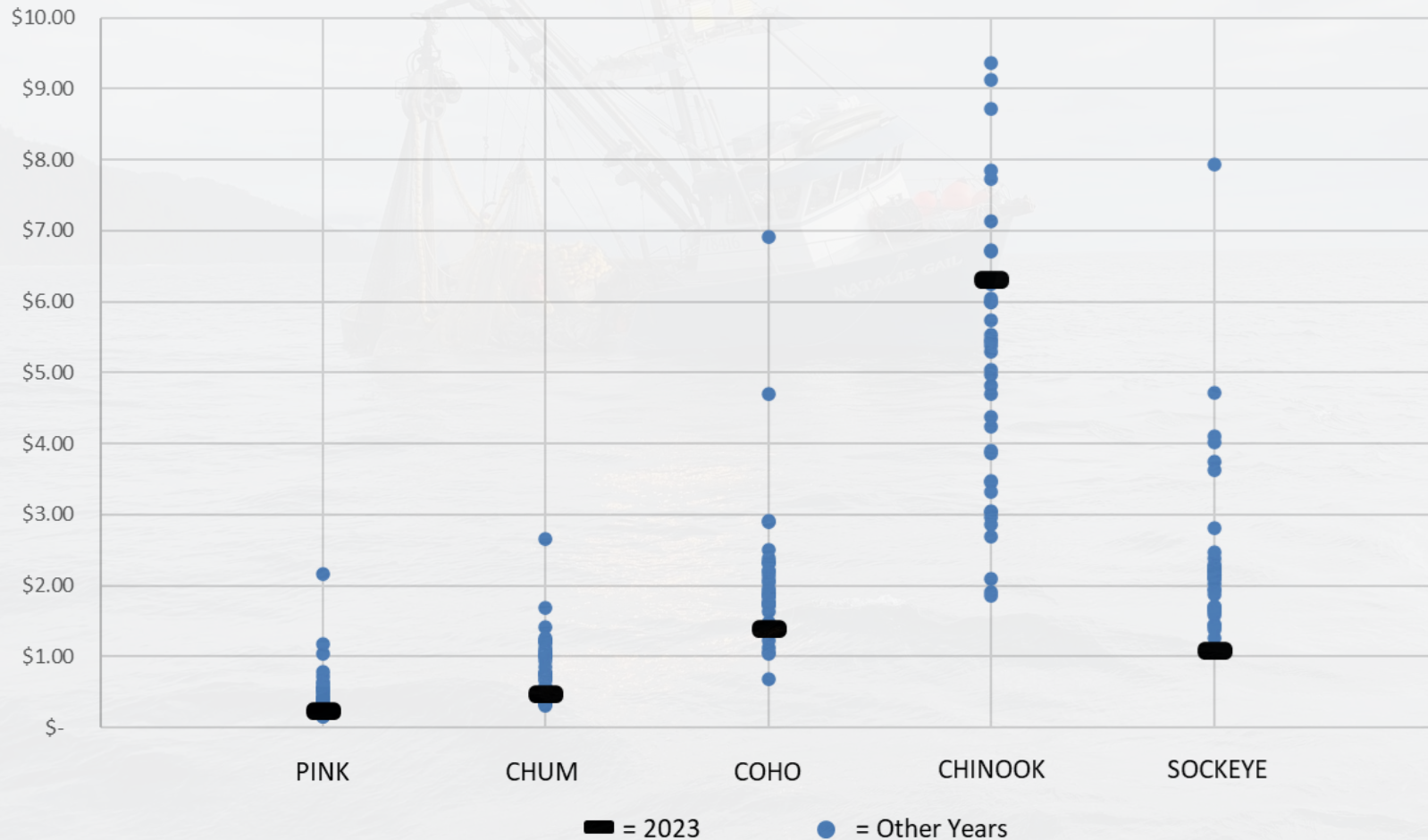


	2023 \$/lb	Rank/38 years
Pink	\$0.23	33
Chum	\$0.46	32
Coho	\$1.39	31
Chinook	\$6.30	9
Sockeye	\$1.07	38

With CPI ADJ

# 2023 Commercial Salmon Value - PRICES

AVG Price by Species by Year - ADJ for CPI

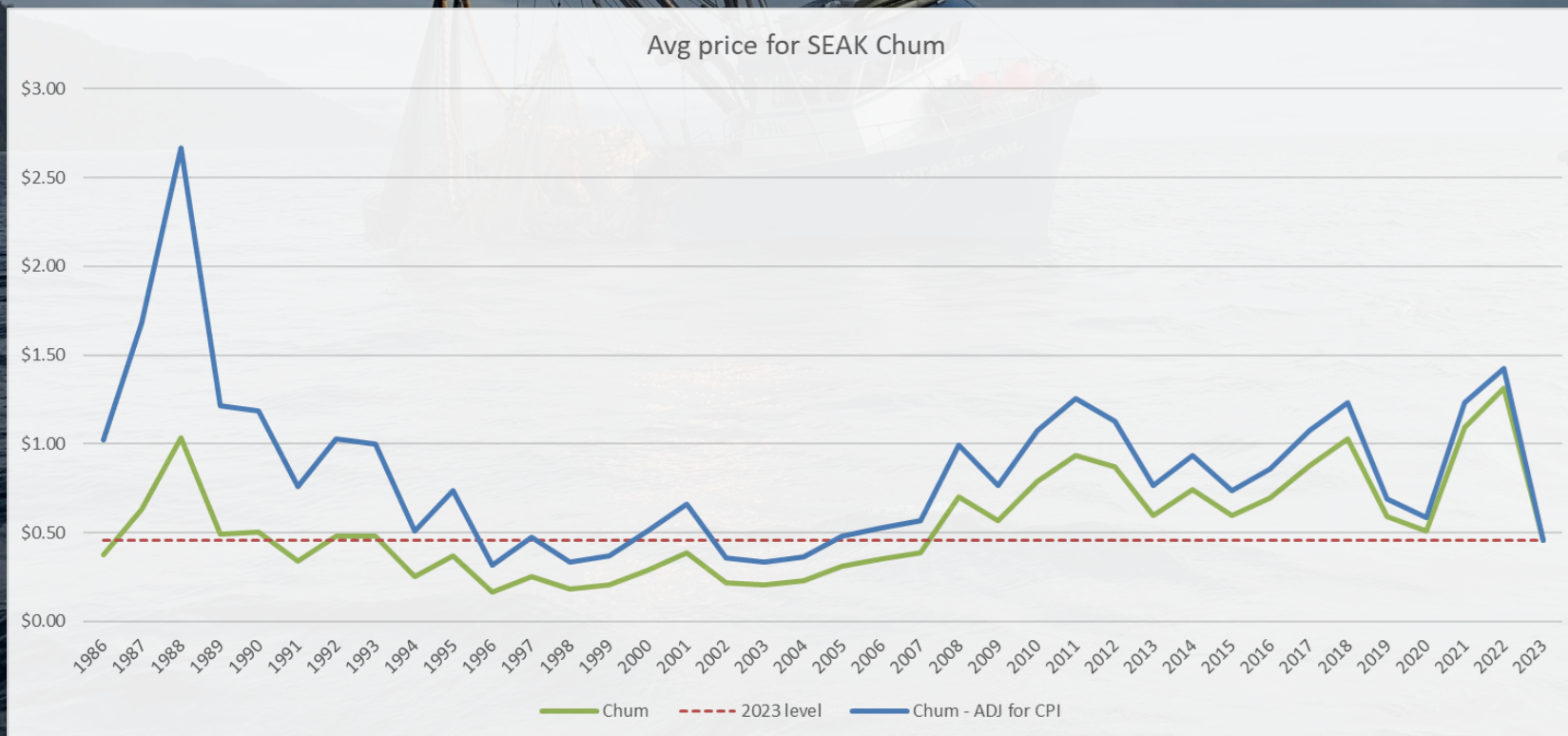


	2023 \$/lb	Rank/38 years
Pink	\$0.23	33
Chum	\$0.46	32
Coho	\$1.39	31
Chinook	\$6.30	9
Sockeye	\$1.07	38

With CPI ADJ

# 2023 Commercial Salmon Value - PRICES

**2023 Avg Chum Price = \$0.46/lb.**

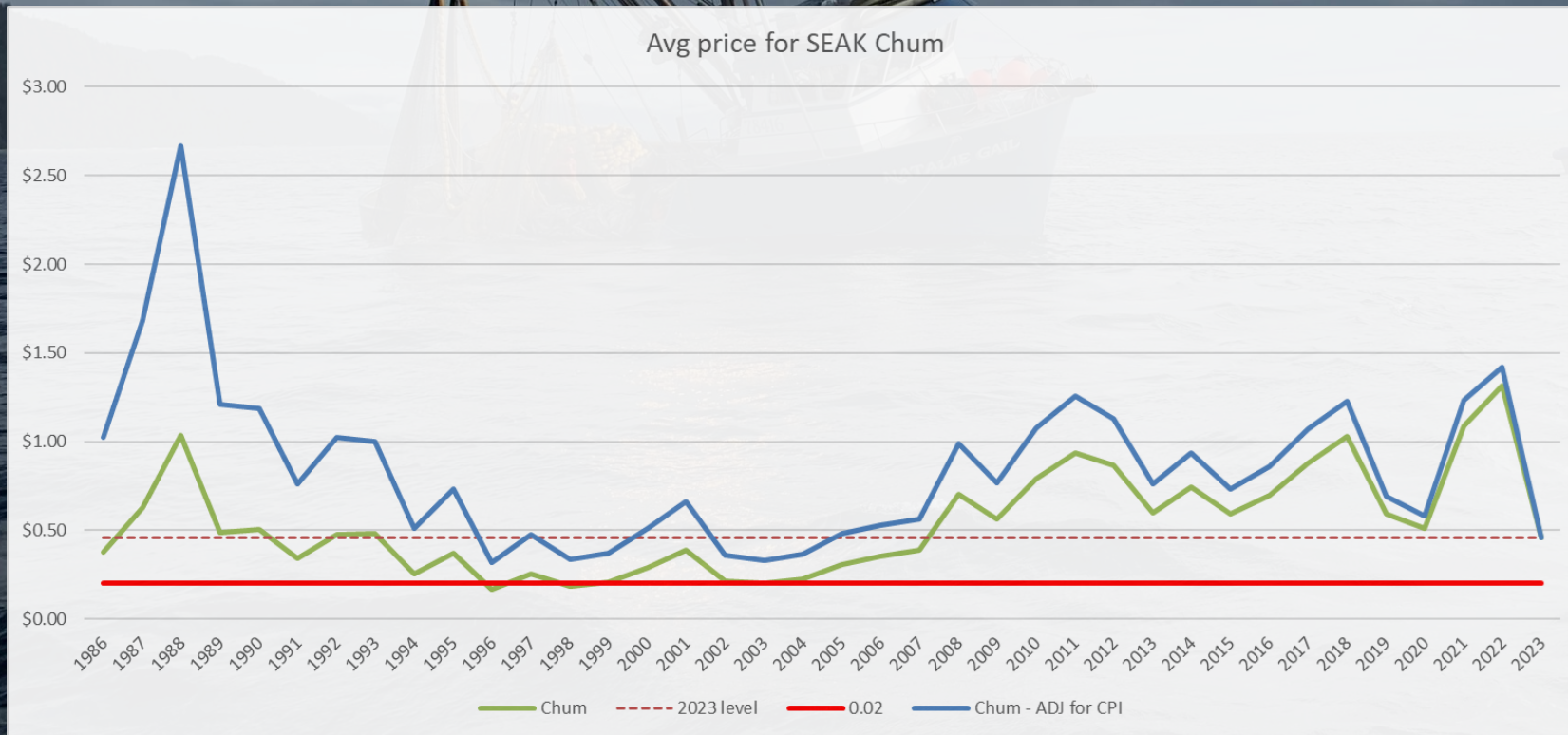


**22<sup>nd</sup> out of 38 years**  
**32<sup>nd</sup> with CPI ADJ**  
**Lowest since 2007**



# 2023 Commercial Salmon Value - PRICES

## What about \$.20 / lb.?



Worst Ever!



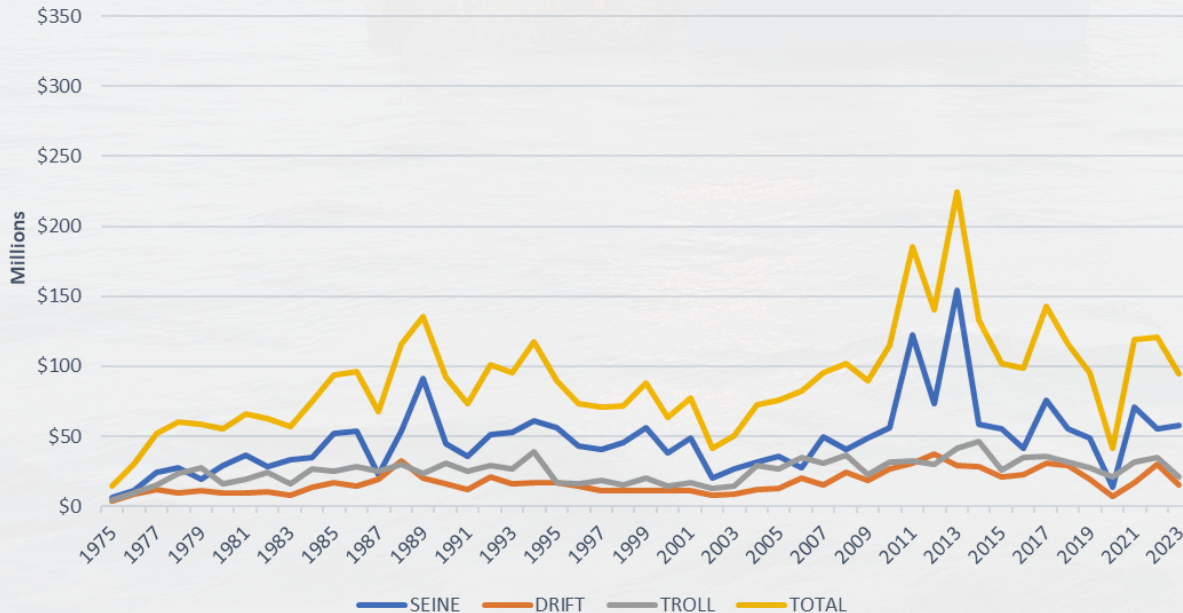
# 2023 Commercial Salmon Value – SEAK

SOUTHEAST ALASKA SALMON VALUE								
					RANK of 49 years			
	SEINE	DRIFT	TROLL	TOTAL	SEINE	DRIFT	TROLL	TOTAL
2023	\$ 57,752,687	\$ 15,444,305	\$ 21,017,252	\$ 94,214,244	9	25	33	21
5-yr-avg	\$ 48,800,629	\$ 20,523,311	\$ 29,194,748	\$ 98,518,689				
% of 5-yr-avg	118%	75%	72%	96%				
10-yr-avg	\$ 62,902,289	\$ 23,454,088	\$ 33,016,122	\$ 119,372,499				
% of 10-yr-avg	92%	66%	64%	79%				

2023 SEAK Comm Value = \$94.2 million

- Excludes Cost Rec
- Ranks 21<sup>st</sup> in 49 years

Southeast Alaska Salmon Value  
1975-2023



**\$ 94.2 M**

**21<sup>st</sup> in 49 years**

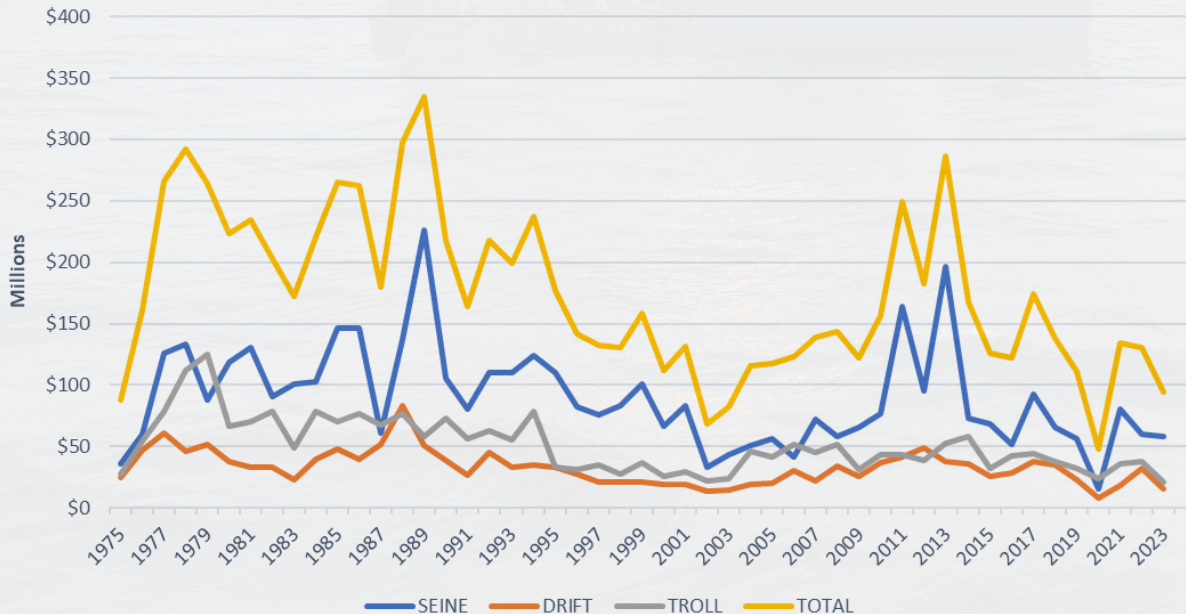
# 2023 Commercial Salmon Value – SEAK

SOUTHEAST ALASKA SALMON VALUE Adjusted for CPI to 2023 Value								
					RANK of 49 years			
	SEINE	DRIFT	TROLL	TOTAL	SEINE	DRIFT	TROLL	TOTAL
2023	\$ 57,752,687	\$ 15,444,305	\$ 21,017,252	\$ 94,214,244	40	46	49	45
5-yr-avg	\$ 55,686,490	\$ 23,426,117	\$ 33,307,846	\$ 112,420,454				
% of 5-yr-avg	104%	66%	63%	84%				
10-yr-avg	\$ 76,016,319	\$ 28,136,868	\$ 39,610,077	\$ 143,763,264				
% of 10-yr-avg	76%	55%	53%	66%				

2023 SEAK Comm Value = \$94.2 million

- Excludes Cost Rec
- Ranks 45<sup>th</sup> in 49 years WITH CPI ADJ

Southeast Alaska Salmon Value Adjusted for CPI  
1975-2023



**\$ 94.2 M**

**With CPI ADJ**

**45<sup>th</sup> in 49 years**



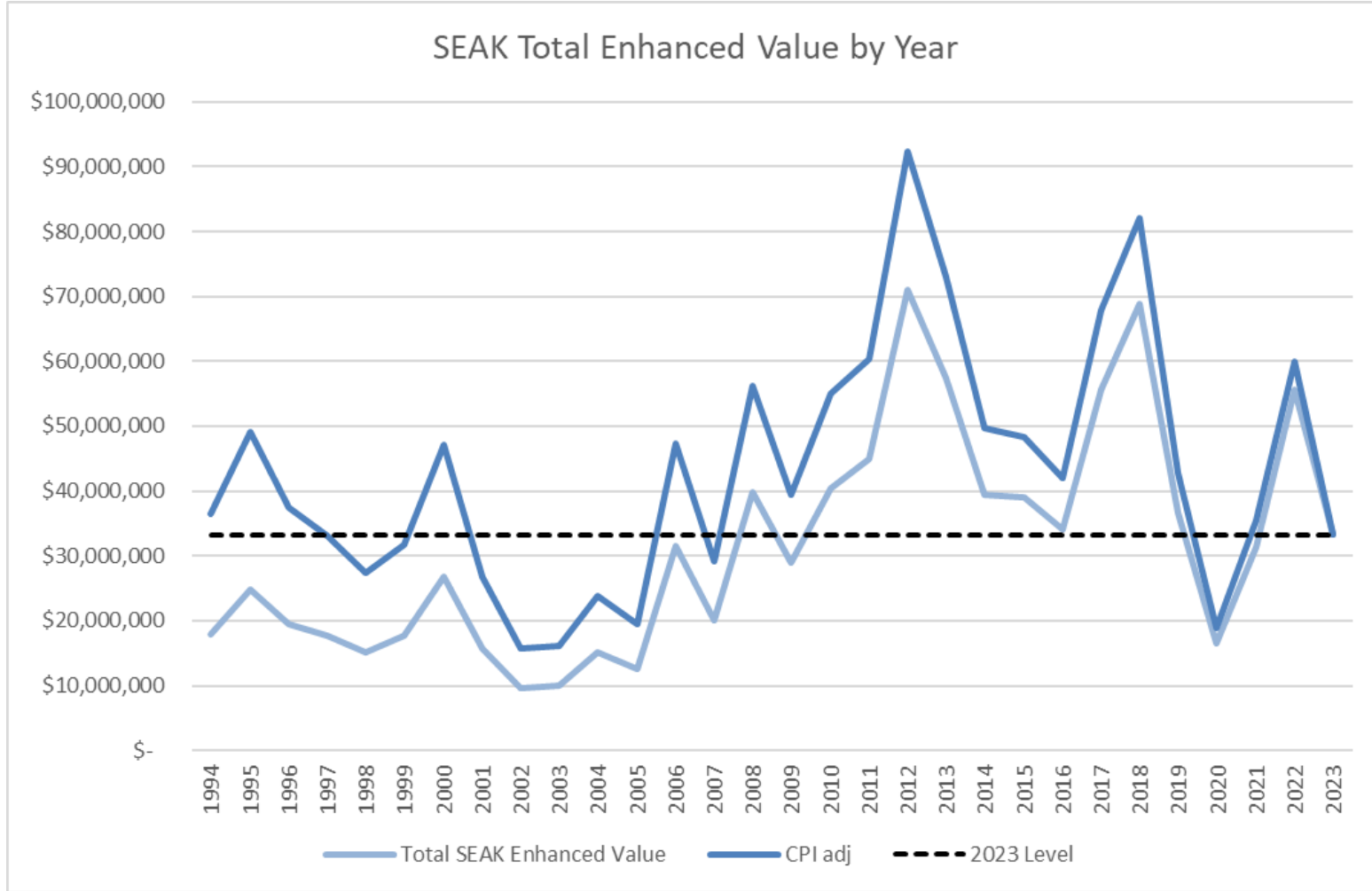


A fishing vessel named "SANDRA JO" is shown from a front-quarter perspective, sailing on a blue sea. The vessel has a white hull with a dark stripe and a cabin. Its mast is tall with various rigging and antennas. In the background, a large, forested mountain rises, partially shrouded in mist. The sky is overcast. The text "2023 Allocation Estimates" is overlaid in white, sans-serif font across the center of the image.

# 2023 Allocation Estimates

# 2023 Allocation Estimates

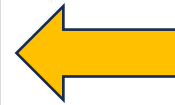
SEAK Total Enhanced Value by Year



**\$ 33.2 M**

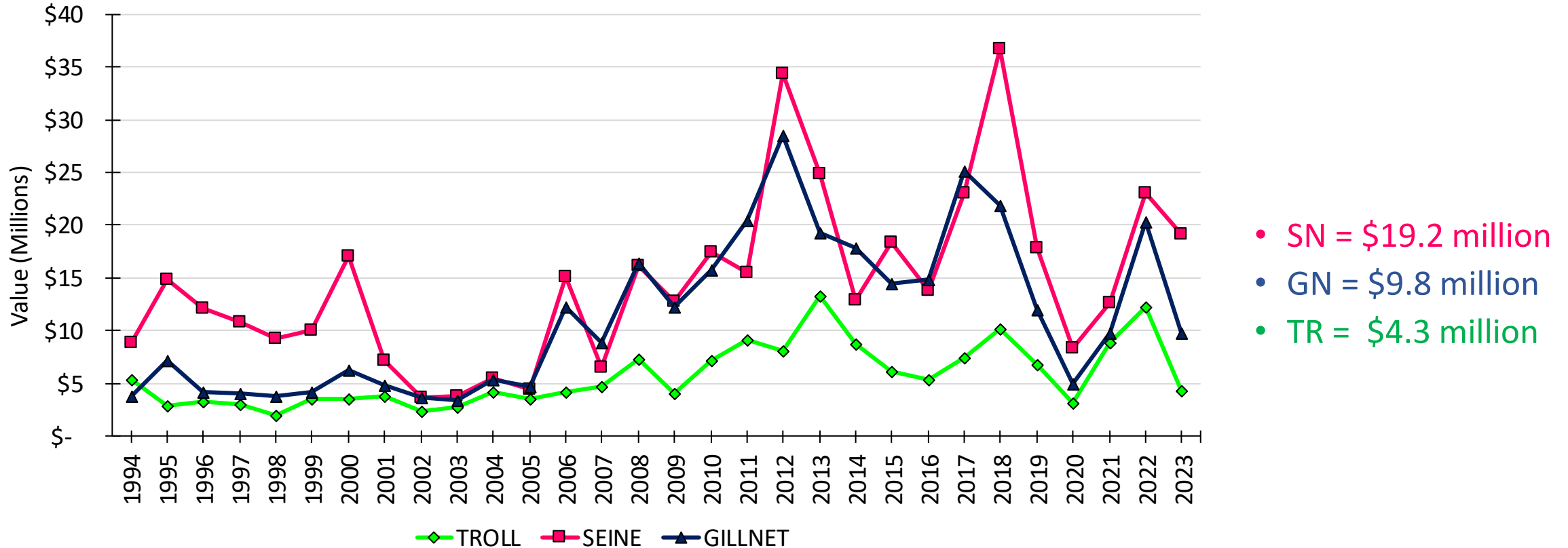
**13<sup>th</sup> in 30 years**

**20<sup>th</sup> in 30 years  
(with CPI ADJ)**

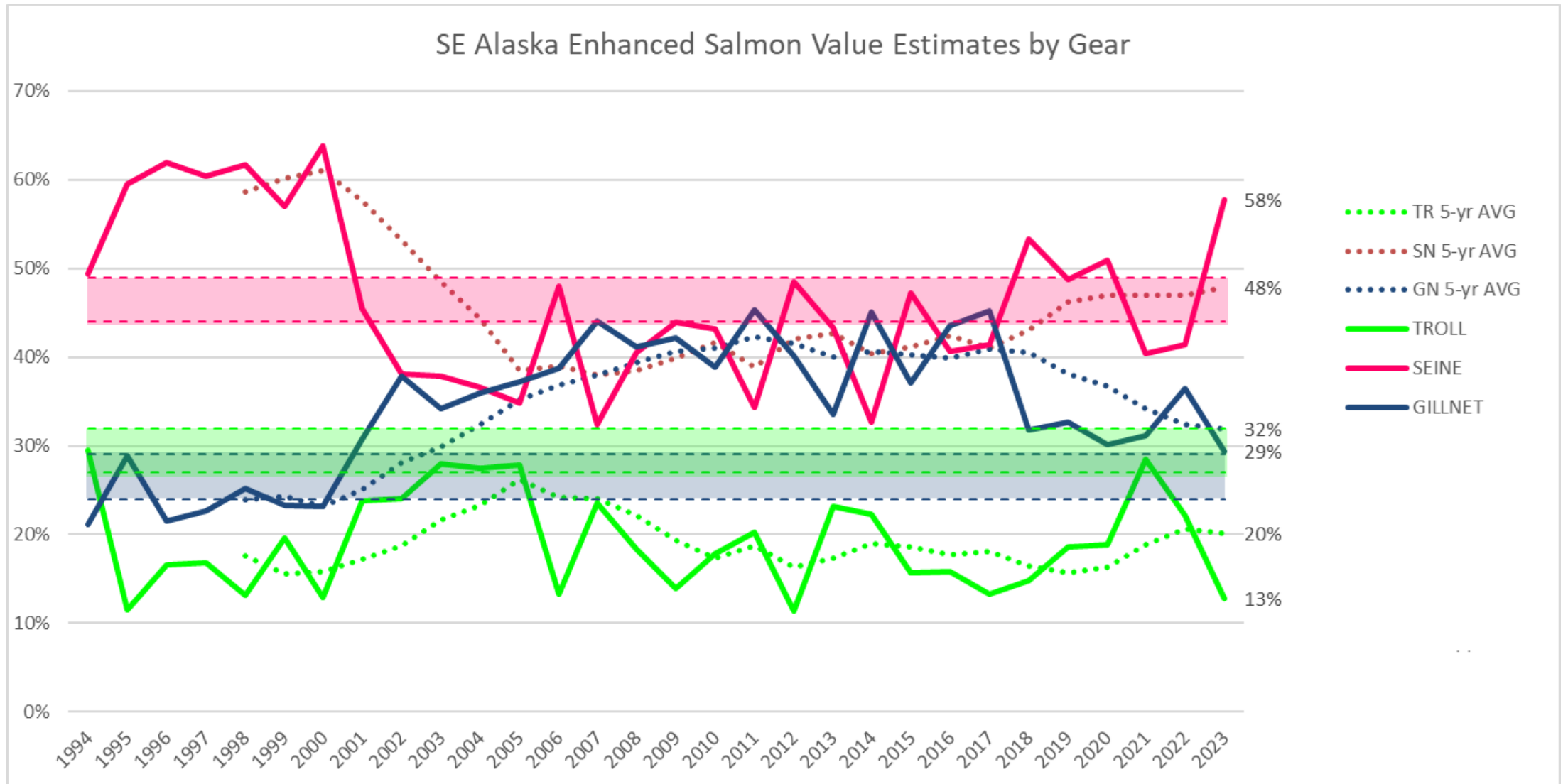


# 2023 Allocation Estimates

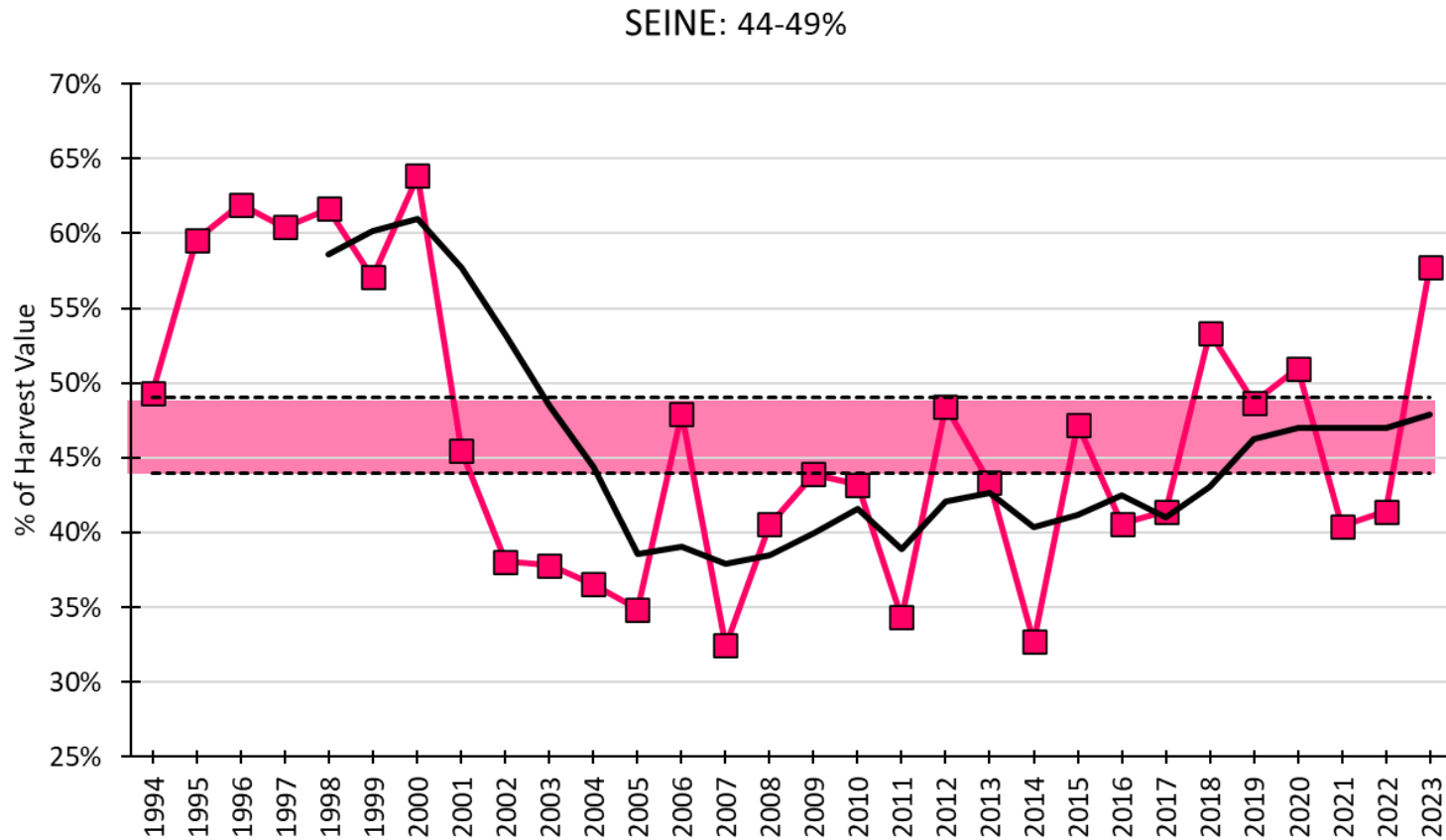
SE Alaska Enhanced Salmon Value  
Annual Estimates by Gear



# 2023 Allocation Estimates

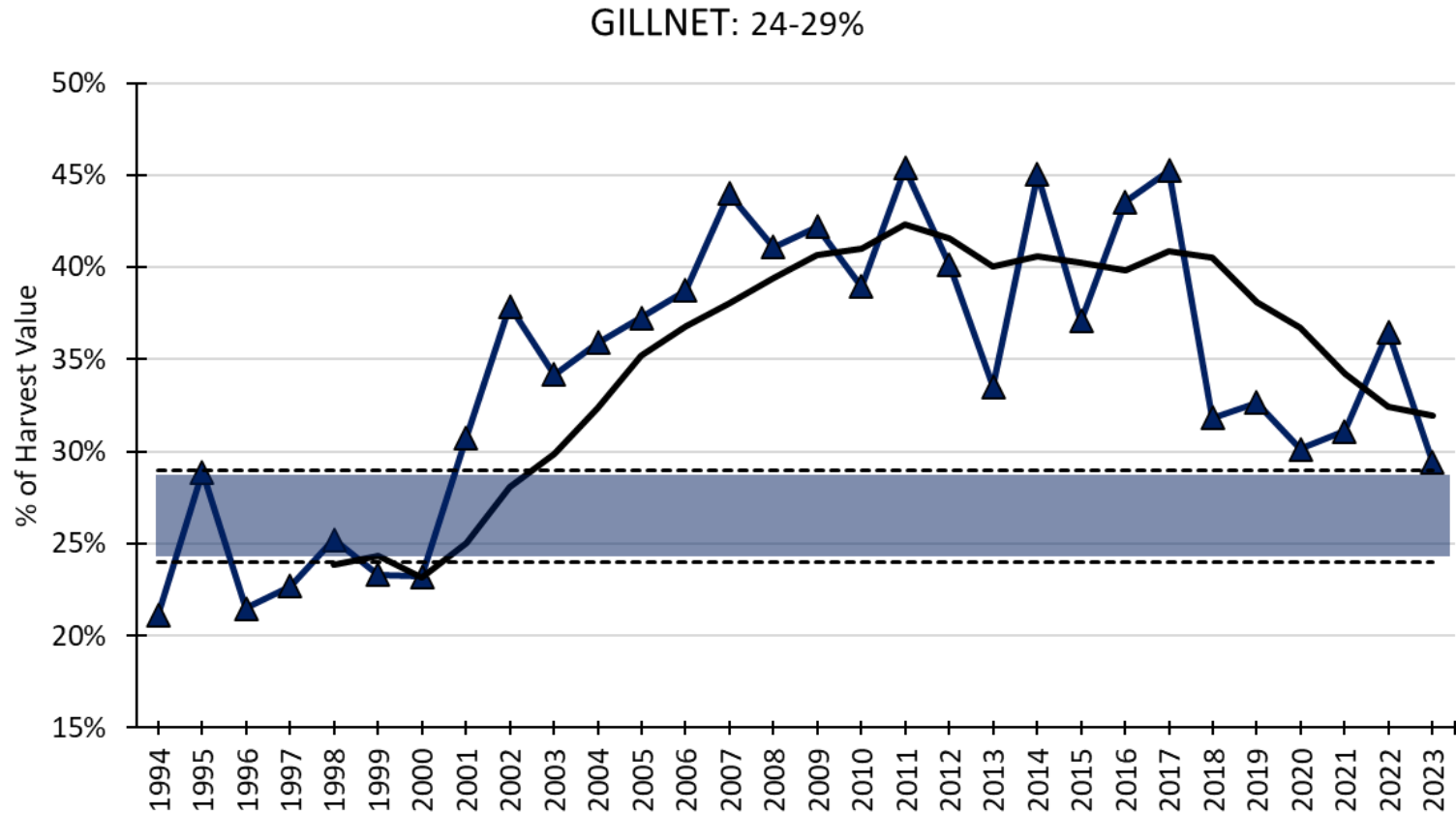


# 2023 Allocation Estimates - SEINE



- Seine - WITHIN
- Goal: 44-49%
- 5-year avg: 48%
- 2023: 58%

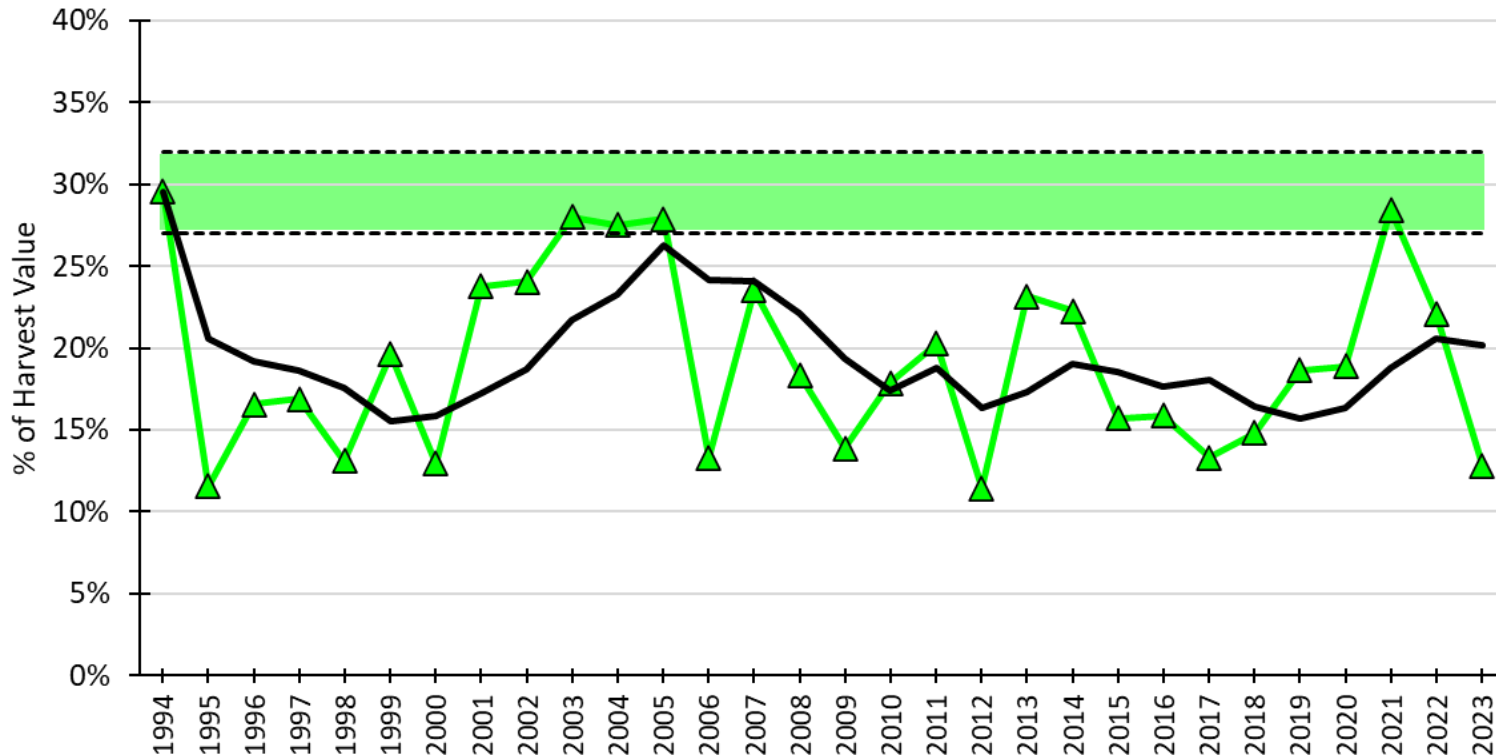
# 2023 Allocation Estimates - GILLNET



- Gillnet - ABOVE
- Goal: 24-29%
- 5-year avg: 32%
- 2023: 29%

# 2023 Allocation Estimates - TROLL

TROLL: 27-32%



- Troll - BELOW

- Goal: 27-32%
- 5-year avg: 20%
- 2023: 13%

# 2023 Allocation Estimates

## 2023 Estimates

NSRAA Value				
	Troll	Gillnet	Seine	Total
COHO	\$ 261,349	\$ 9,567	\$ 4,892	\$ 275,808
CHIN	\$ 231,927	\$ 130,073	\$ 169,405	\$ 531,405
CHUM	\$ 499,143	\$ 925,550	\$ 6,661,378	\$ 8,086,071
SJ Chum - Deep Inlet				\$ -
ALL SPECIES:	\$ 992,419	\$ 1,065,190	\$ 6,835,674	
TOTAL COMMERCIAL VALUE:	<b>\$ 8,893,284</b>			

NSRAA. Chum includes all Deep Inlet catch (NSRAA + SJH contribution)

\*\*\*NO HF ASSESSMENT ADJ THIS YEAR (NO TAX)

SSRAA Value				
	Troll	Gillnet	Seine	Total
COHO	\$ 1,547,728	\$ 221,006	\$ 75,505	\$ 1,844,239
CHIN	\$ 608,415	\$ 901,515	\$ 629,766	\$ 2,139,696
CHUM	\$ 697,296	\$ 3,192,730	\$ 10,503,332	\$ 14,393,358
SOCKEYE				\$ -
ALL SPECIES:	\$ 2,853,439	\$ 4,315,251	\$ 11,208,603	
TOTAL COMMERCIAL VALUE:	<b>\$ 18,377,293</b>			

DIPAC Value				
	Troll	Gillnet	Seine	Total
COHO	\$ 1,956	\$ 10,172	-	\$ 12,128
CHIN	\$ 8,219	\$ 23,123	\$ 245	\$ 31,587
CHUM	\$ 20,107	\$ 4,206,123	\$ 1,063,173	\$ 5,289,403
SOCKEYE	-	\$ 140,033	\$ 24,836	\$ 164,869
ALL SPECIES:	\$ 30,282	\$ 4,379,451	\$ 1,088,254	
TOTAL COMMERCIAL VALUE:	<b>\$ 5,497,987</b>			

AKI				
	Troll	Gillnet	Seine	Total
COHO	\$ 372,302		\$ -	\$ 372,302
CHIN				\$ -
CHUM	\$ -	\$ -	\$ 2,119	\$ 2,119
PINK				
ALL SPECIES:	\$ 372,302	\$ -	\$ 2,119	\$ 374,421
TOTAL COMMERCIAL VALUE:	<b>\$ 374,421</b>			

Ben A Est. TagLab & otolith data

SSSC				
	Troll	Gillnet	Seine	Total
COHO	\$ 2,737			\$ 2,737
CHIN				\$ -
CHUM	\$ 12,584	\$ 12,271	\$ 59,454	\$ 84,309
PINK				
ALL SPECIES:	\$ 15,321	\$ 12,271	\$ 59,454	\$ 87,046
TOTAL COMMERCIAL VALUE:	<b>\$ 87,046</b>			

Ben A Est. TagLab & otolith data

## 2023

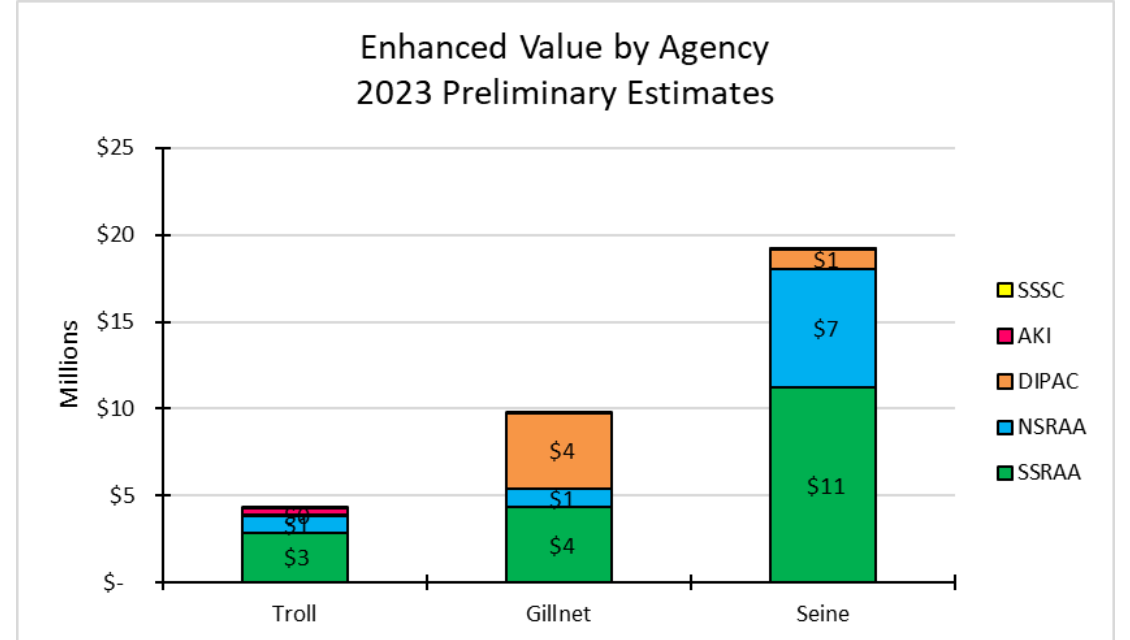
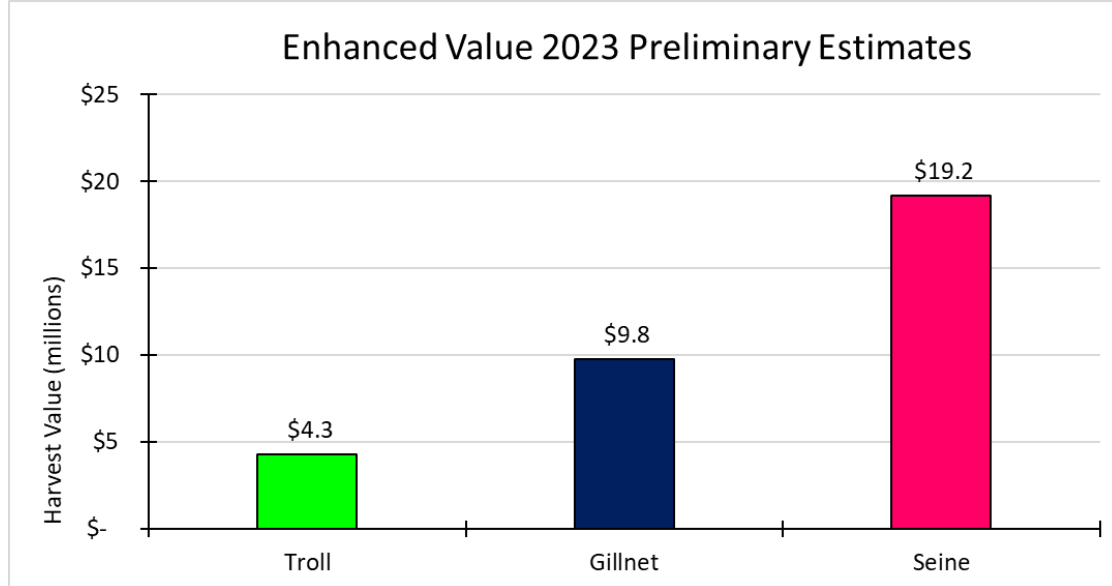
	Troll	Gillnet	Seine	Total
Totals All Assoc.	\$ 4,263,763	\$ 9,772,163	\$ 19,194,105	\$ 33,230,031
Percent of Total	12.8%	29.4%	57.8%	100.0%



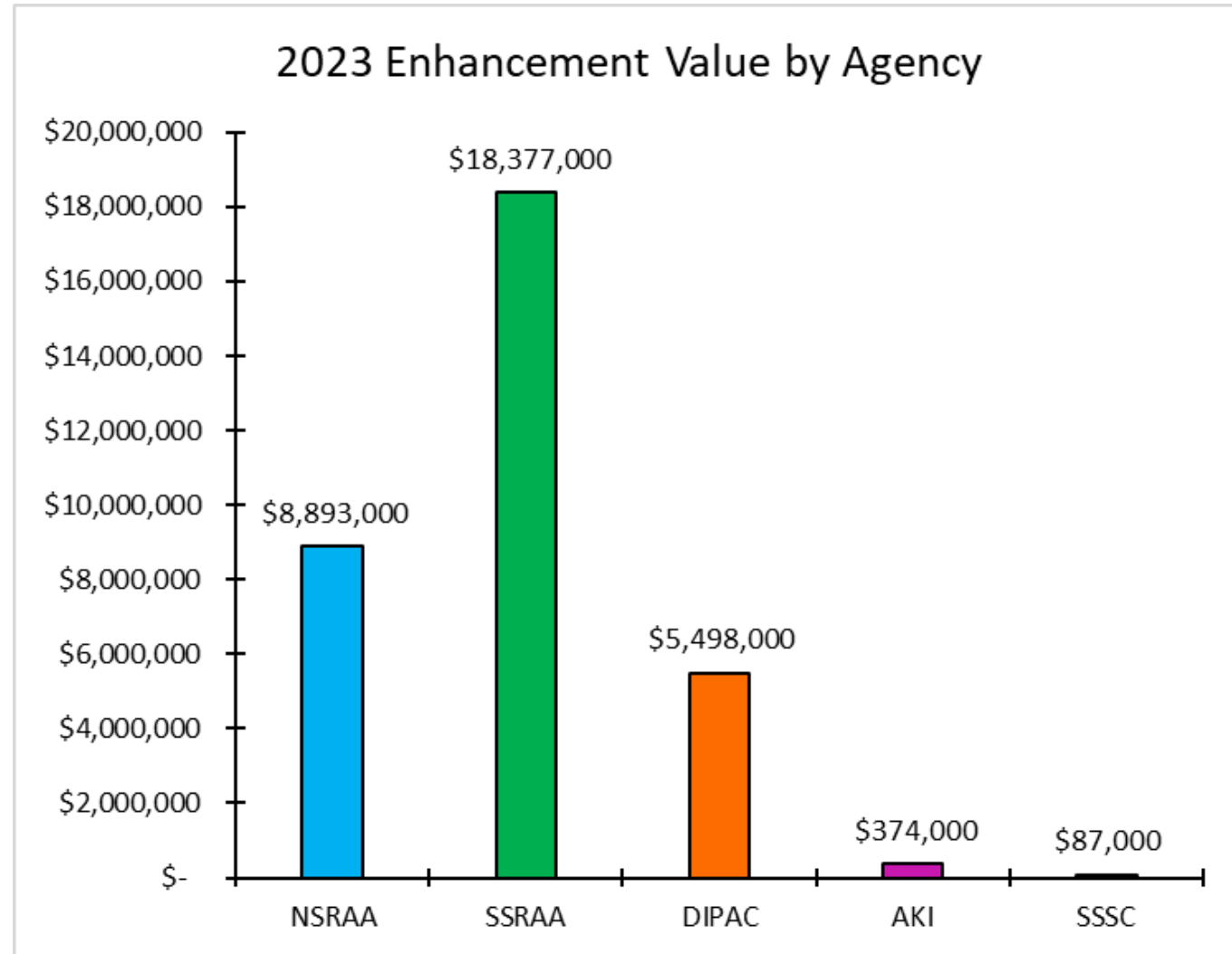
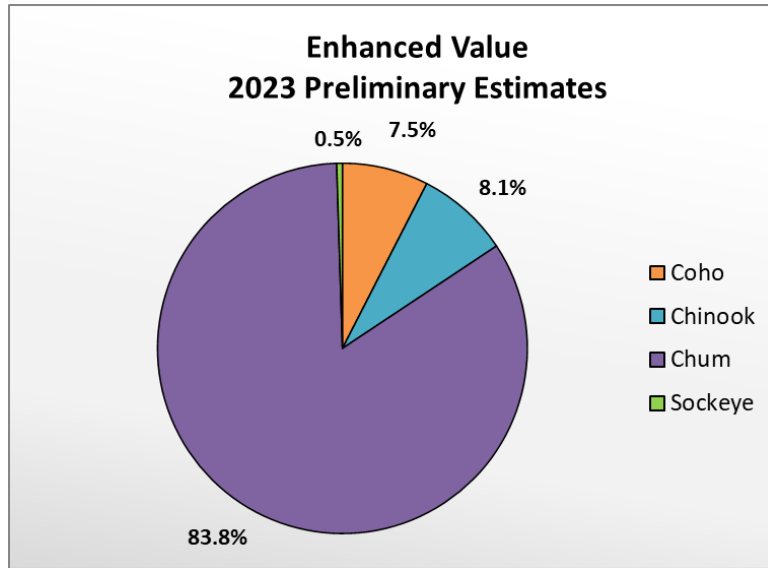
# 2023 Allocation Estimates

2023 Preliminary Enhanced Value by Species & Gear					
	Troll	Gillnet	Seine	Total	Species %
Coho	\$ 2,186,072	\$ 240,745	\$ 80,397	\$ 2,507,214	8%
Chinook	\$ 848,561	\$ 1,054,711	\$ 799,416	\$ 2,702,688	8%
Chum	\$ 1,229,130	\$ 8,336,674	\$ 18,289,456	\$ 27,855,260	84%
Sockeye	-	\$ 140,033	\$ 24,836	\$ 164,869	0%
Total	\$ 4,263,763	\$ 9,772,163	\$ 19,194,105	\$ 33,230,031	
Gear %	13%	29%	58%		

2023 Preliminary Value by Agency & Gear					
	Troll	Gillnet	Seine	Total	
NSRAA	\$ 992,419	\$ 1,065,190	\$ 6,835,674	\$ 8,893,284	\$ 8,893,000
SSRAA	\$ 2,853,439	\$ 4,315,251	\$ 11,208,603	\$ 18,377,293	\$ 18,377,000
DIPAC	\$ 30,282	\$ 4,379,451	\$ 1,088,254	\$ 5,497,987	\$ 5,498,000
AKI	\$ 372,302	\$ -	\$ 2,119	\$ 374,421	\$ 374,000
SSSC	\$ 15,321	\$ 12,271	\$ 59,454	\$ 87,046	\$ 87,000
TOTAL	\$ 4,263,763	\$ 9,772,163	\$ 19,194,105	\$ 33,230,031	
	13%	29%	58%	100%	



# 2023 Allocation Estimates



2023 Enhanced			2023 Total Value	
Gear	Value	% of enhanced	TOTAL - WILD & ENHANCED	% of gear total from enhanced
Troll	\$ 4,263,763	13%	\$ 23,185,245	18%
Seine	\$ 19,194,105	58%	\$ 57,013,683	34%
Gillnet	\$ 9,772,163	29%	\$ 16,070,371	61%
<b>Total</b>	<b>\$ 33,230,031</b>	<b>100%</b>	<b>\$ 96,269,299</b>	<b>35%</b>



2023 ROI

Annual Return On Investment (Dollars)			
Year	Troll	Seine	Gillnet
1994	\$ 3.55	\$ 3.84	\$ 6.36
1995	\$ 4.74	\$ 7.83	\$ 13.14
1996	\$ 5.56	\$ 8.39	\$ 8.67
1997	\$ 4.31	\$ 7.78	\$ 11.08
1998	\$ 3.39	\$ 5.80	\$ 10.14
1999	\$ 4.64	\$ 4.95	\$ 10.92
2000	\$ 6.81	\$ 13.99	\$ 17.95
2001	\$ 6.28	\$ 3.90	\$ 13.29
2002	\$ 4.83	\$ 5.00	\$ 13.87
2003	\$ 5.24	\$ 3.67	\$ 11.67
2004	\$ 3.76	\$ 4.79	\$ 14.28
2005	\$ 3.39	\$ 3.07	\$ 11.30
2006	\$ 3.03	\$ 17.29	\$ 19.35
2007	\$ 4.09	\$ 3.39	\$ 18.56
2008	\$ 5.67	\$ 12.14	\$ 21.56
2009	\$ 4.86	\$ 7.78	\$ 20.99
2010	\$ 6.53	\$ 9.32	\$ 18.62
2011	\$ 8.37	\$ 3.21	\$ 20.84
2012	\$ 8.06	\$ 14.67	\$ 24.31
2013	\$ 9.70	\$ 4.37	\$ 20.75
2014	\$ 5.29	\$ 6.38	\$ 19.88
2015	\$ 6.92	\$ 10.12	\$ 22.39
2016	\$ 4.21	\$ 10.05	\$ 20.74
2017	\$ 6.16	\$ 9.16	\$ 26.30
2018	\$ 9.74	\$ 21.26	\$ 24.08
2019	\$ 7.31	\$ 11.30	\$ 19.20
2020	\$ 13.33	\$ 17.38	\$ 6.42
2021	\$ 9.39	\$ 6.07	\$ 21.31
2022	\$ 10.79	\$ 12.78	\$ 21.44
2023	\$ 5.25	\$ 27.51	\$ 16.30
<b>Average</b>	<b>\$ 6.17</b>	<b>\$ 9.24</b>	<b>\$ 16.86</b>

Questions?

